

## Asgard Desktop Job Aide

## Sending SMS Messages from Asgard Desktop

Follow the steps below to send SMS (text) messages from the Directory in the main Desktop application to a user's mobile phone.

SMS messaging from the Asgard Desktop Application is only available for U.S. cell phone numbers. For users with International mobile numbers, we can use the SMS Gateway email address (i.e. 44123456789@orange.uk) to send Asgard notifications via text message.

For assistance with SMS text messaging or the Asgard Directory, please contact <u>support@katanasoft.com</u>.

Before you begin:

- The intended recipient must have a user profile
- The recipient's mobile phone number and mobile carrier must be entered in their user profile
- An email address must be associated with your own user profile

Welcome Page User Directory Wales, George[gwales1]*						
Disable This User   Change Password   Print						
Usemame: gwales1 First Nar	ame: George Last Name: Wales IVR ID: 50935					
Last Site Visited:	Limit Work Order View to Department					
Application Language and Culture: [Windows Default]  V Third-party Affiliation:						
Contact Information						
Offic	ice Phone: Fax Phone:					
Contact Method: E-mail ~ Mob	bile Phone: 734-555-3107 Mobile Carrier: AT&T V					
	Email: gwales@vacations.com					

## Step 1: From the menu, click the Directory button.

File C	)rganization	Site	Facilities	Tools	Help
Directory	Account Li	st Exp	ense Search	Locati	ons 🗸
Welcome Page					

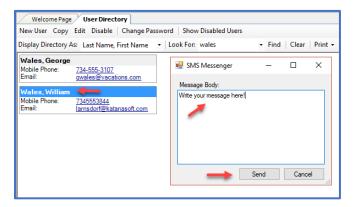
Step 2: Search for the recipient by Name or Department, and press Enter or click the Find button.

Welcome Page User Directory	Welcome Page User Directory		
New User Copy Edit Disable   Change Password   Show Disabled Users	New User Copy Edit Disable   Change Password   Show Disabled Users		
Display Directory As: Last Name, First Name 🔹 Look For: wales 🔹 Find Cl	Display Directory As: Last Name, First Name 🔻 Look For: Site Administration 🔻 Find		
Wales, George         Mobile Phone: <u>734-555-3107</u> <u>gwales@vacations.com</u> Wales, William         Mobile Phone: <u>7345553844</u> Iarnsdorf@katanasoft.com	Alloon, Barbara Beddingfield, James Mobile Phone: 8436830405 Email: iames.beddingfield@vacati		

**Step 3:** Hover your cursor over the user's phone number and **CTRL + CLICK**.

Welcome Page User Directory						
New User Copy Edit Disable Change Password						
Display Directory As: Last Name, First Name 🝷   Loo						
Wales, George Mobile Phone: Email:	734-555-3107 gwales@vacations.com					
Wales, William Mobile Phone: Email:	7345553844 larnsdorf@katanasoft.com					

Step 4: Type your message into the SMS Messenger window. The recipient's name will be highlighted in blue. Click Send.





Note: If a phone number displays in black, it is not eligible to receive SMS messages from the Directory. Remember to check that the mobile carrier is indicated in the user's profile.

Phone numbers configured to receive SMS messages will display in blue.

**Step 5:** The user will receive your message as a text on their mobile phone. If the user responds, it will be sent to the email address associated with your user profile.

