

Publish Notes

AsgardMobile v2.21.0 / Desktop Application v2.21.0



KATANA
FACILITY MANAGEMENT



Mobile Applications

AsgardMobile 2.0 - Update pending resolution of notifications issues. Publish date TBD.

We are investigating reports that Mobile 2.0 notifications are not working as expected, and expect to publish a mobile update when a resolution is available. In the meantime, users will continue to have access to v2.18 and v2.20.



Desktop Application

Maintenance/Performance/Errors

We made various enhancements and fixes, in several areas of the system, arising from user reports, automated reporting, and performance records/logs. These changes include, but are not limited to:

- Fix to Lost & Found Unique ID generator
- All Grids, Export to Excel default to XLSX
- Optimize new Stock Item wizard
- Optimize Dashboard Print
- API Work Order Create, Expand Note size
- Guest Incidents, Optimize New Incident form for split screen

Locations

New Location Type: Lock-Off

In an effort to correctly label locations in Asgard, we have added the new location type: Lock-Offs. This new Location Type can be added to all appropriate existing and new locations.

Assets & Reserves

Expense/Expense Series, Limit Associated Asset Types List by Account

To help streamline the creation of new One Time Expenses and Expense Series, the Associated Asset list will now limit to the Asset Types associated with the Account the Expense or Series is being created for.

The screenshot shows the 'Location Edit' form. The 'Type' dropdown menu is open, showing options: Unspecified, Unit, Floor, Building, Phase, Public Areas, and Lock Off. The 'Lock Off' option is highlighted with a yellow box and a mouse cursor. Other fields in the form include: Path, Name (#101 (1 Bdrm 2 Double Suite)), Location Display (Distinct Name), Alternate Name (101), Full Path (Buildings, Guest Tower, Floor 1, #101 (1 Bdrm 2 Double Suite)), Guest Name (Macias), Occupied State (Occupied), Revenue Sequence, External Location ID (101), and Unit ID For Import.

Enhance RPR Detail Screen

We have rearranged and added additional pieces of information to the RPR detail screen for a more informed request workflow.

The screenshot shows the RPR #515 detail screen. At the top, there are tabs for 'Welcome Page', 'Active Reserves Purchase Requests', and 'RPR #515'. Below the tabs are action buttons: 'Request Approvals', 'Email Purchase Order to Vendor', 'Email Message to Vendor', 'Withdraw Request', 'Print', and 'Copy'. The 'Entered' field is set to 5/25/2021, and the 'Approvals' field is set to 'Approved'. The 'Summary/Purpose' is 'Ecolab Supplies'. The 'Account' is 'Reserve Purchase Expenses'. The 'Expense' is 'Annual FF&E (In-Suite) (8/23/2021)'. The 'Project Code' is 'BQR20-028'. The 'G/L Accounts' are '2637.0355.302.000.013.54070'. The 'Expected Delivery Date' is 8/23/2021. At the bottom, there is a summary bar with the following information: Budget or Forecast Amount: \$6,304; Combined RPR Amount: \$6,723.41; Balance Committed: (\$419.41); Budget Actuals: \$7,000.00; Budget Remaining: (\$696.00).

You will now find the following changes:

- **NEW!** Actual Expense Spend details
- Better Budget detail placement and labelling

RPR Search Screen Enhancements

For historical research, users will now be able to search by Project Code on the RPR Search screen.

The grid on this screen has also been upgraded for enhanced sort, filter, search, and group functionality.

The screenshot shows the 'Reserves Purchase Request Search' screen. At the top, there are buttons for 'Search Now' and 'Clear Search Criteria'. Below these are search fields: 'RPR #' and 'Keywords'. There are also date range fields: 'Entered From: 0 Days Ago 8/16/2021' and 'To: 0 Days Ago 8/16/2021'. There are 'Accounts' and 'Vendor' dropdown menus. A 'Project Code' field is highlighted with an orange box. There are 'Select' and 'Clear' buttons. Below the search criteria, there is a 'Results' section with a table. The table has columns: 'RPR #', 'Approval St...', 'Approval Cha...', 'Account', 'Entry Date', 'Originating ...', 'Summary', 'G/L Accounts', 'Project Code', 'Vendor', 'Vendor Phone', and 'Total'. The table is highlighted with an orange border.

RPR Permissions, Ability to Withdraw

By customer request, we have added a new permission flag to allow authorized customer users to Withdraw RPRs from the Approval workflow. Historically, this capability was limited to Systems Administrators and the requesting user.