

# Publish Notes

AsgardMobile v2.26.0 / Desktop Application v2.26.0

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## Desktop Application

### Managing Scheduled Items – Preventive Maintenance & Inspections

#### Master Templates, Sort Tasks by # Column

When reviewing tasks on either a PM or Inspection Template, the order of the tasks will now honor the Task Number. The list was previously ordered by tasks alphabetically.

#### Inspections, Create WO from Inspection, Populate Inspection ID as Comment

When a work order is created from an Inspection using the desktop application, the Work Order will now generate a comment with the originating Inspection ID Number.

#### Inspections/PMs, Fix to Creation Source on Log

We have updated the log for items generated via a scheduled template to clarify how work is created in the system.

#### Inspections, Dashboard - New Default View

When a user is first getting started with Asgard, his/her/their Inspection dashboard is blank until Counters are added. This can cause the user to think that the screen isn't functioning as expected and limit the value they get from their data. We have implemented the following Counters on the Inspection Dashboard as a default to make it faster and easier for users to start with basic trending and analysis.

- Inspections, Top 10 Failed Tasks
- Inspections, Avg. Score by Inspector
- Inspections, Top 10 Failed Tasks by Inspected User
- Inspections by Inspector

*Note: These Counters will display until users have personalized their Dashboard.*

#### Coming Soon!

Analysis/requirements gathering for the following enhancements were also completed. These features will be rolling out with upcoming updates:

- Ability to Assign PMs from Mobile Dispatcher
- New Asgard assignment hub – Easily assign PMs and Inspections from a single desktop Dispatcher screen, where work is organized by priority, and the current workload by the assignee is easily visible. Drag and drop your way to success!
- Target completion dates for PMs based on the last completion date
- Saved grid views - Set up multiple “Views” of your work order data with custom columns, sorting, and more!
- Ability to attach PDFs and Excel documents to work orders

## Billings

### Active Billings Screen, Add Entered By Column

For more visibility into the life cycle of a Billing, users can now see who originated the request directly on the Active Billing Screen.

The screenshot shows the 'Active Billings' screen in the Asgard (DEV) -- Sunset West (Sunset Vacation Resorts) application. The interface includes a menu bar with options like File, Organization, Site, Facilities, Tools, and Help. Below the menu, there are navigation tabs for 'Welcome Page' and 'Active Billings'. The main area displays a table of billings with columns for Site, Billing ID, Status, Date of Work, Work Order Entered By User, Last Assignee, and Unit. The 'Work Order Entered By User' column is highlighted with a red box. The table contains 2523 billings, with the first few rows showing details for various units at Sunset West.

Site	Billing ID	Status	Date of Work	Work Order Entered By User	Last Assignee	Unit	Description
Sunset West	WO:72885	Needs Approval	7/1/2021	Zambeck, Michelle	Alatorre, Evee	Unit #12300 (2 Bdrm)	Cle
Sunset West	WO:71001	Needs Approval	5/4/2021	Alatorre, Julie	Paul, Pam	Unit #12300 (2 Bdrm)	Pid
Sunset West	WO:94677	Needs Approval	8/24/2021	Zambeck, Michelle	Hoover, John E	Unit #12300 (2 Bdrm)	Ass
Sunset West	WO:71193	Needs Approval	5/5/2021	Zambeck, Michelle	Aldrich, Candace	Unit #12300 (2 Bdrm)	Ecc
Sunset West	WO:80753	Needs Approval	7/29/2021	Alatorre, Julie	Paul, Pam	Unit #12300 (2 Bdrm)	Del
Sunset West	WO:92400	Needs Approval	8/20/2021	Alatorre, Julie	Alatorre, Julie	Unit #12300 (2 Bdrm)	Del
Sunset West	WO:104705	Needs Approval	12/1/2021	Paul, Pam	Paul, Pam	Unit #12300 (2 Bdrm)	AC
Sunset West	WO:69311	Needs Approval	3/8/2021	Zambeck, Michelle	Test, Sherri	Unit #12300 (2 Bdrm)	Del
Sunset West	WO:71608	Needs Approval	5/24/2021	Zambeck, Michelle	Test, Sherri	Unit #12300 (2 Bdrm)	Coc
Sunset West	WO:71769	Needs Approval	5/26/2021	Fullmer, Pam	Katherine, LeAnne	Unit #12300 (2 Bdrm)	Odi
Sunset West	WO:85034	Needs Approval	8/5/2021	Alatorre, Julie	Alatorre, Julie	Unit #12300 (2 Bdrm)	EIV
Sunset West	WO:72140	Needs Approval	6/29/2021	Alatorre, Julie	Alatorre, Julie	Unit #12300 (2 Bdrm)	Cle
Sunset West	WO:105757	Needs Approval	12/30/2021	Alatorre, Julie	Alatorre, Julie	Unit #12300 (2 Bdrm)	Del
Sunset West	WO:71000	Needs Approval	4/26/2021	Alatorre, Julie	Martinez, Lina	Unit #12300 (2 Bdrm)	Del
Sunset West	WO:103728	Needs Approval	10/25/2021	Paul, Pam	Barker, Bob	Unit #12300 (2 Bdrm)	AC
Sunset West	WO:72601	Needs Approval	6/29/2021	Zambeck, Michelle	Barker, Bob	Unit #12300 (2 Bdrm)	Del
Sunset West	WO:72131	Needs Approval	6/16/2021	Zambeck, Michelle	Hoover, John E	Unit #12300 (2 Bdrm)	Del
Sunset West	WO:78270	Needs Approval	7/27/2021	Alatorre, Julie	Alatorre, Julie	Unit #12300 (2 Bdrm)	Ass
Sunset West	WO:69852	Needs Approval	3/24/2021	Zambeck, Michelle	Bullock, Sandra	Unit #12300 (2 Bdrm)	AC
Sunset West	WO:70996	Needs Approval	4/26/2021	Zambeck, Michelle	Fischel, Artv	Unit #12300 (2 Bdrm)	Coc

### Active Billings Screen, Add Total Amounts to Columns

For each numerical column, users will now see a running total. The total will update to match any filtering applied to the green filter bar.

### Billing Invoice Report, Invoice Header to match the level user is logged in

For consolidated sites, Invoice Headers will now match the level of the site a user is logged in as. If the user is logged in at a single site, the Invoices will bear that site's name. The consolidated name will be included if logged into a consolidated site.

### Reports, Organize Owner Invoice Reports by Unit

When printing Owner Invoices, the order of the generated reports will now honor the unit numbers chronologically.

## Configurations, Add Option to Tax/Not Tax for Vendor Work

When setting your site up for Billings, you will now have the option to flag whether you do or do not want Asgard to factor in Tax for Vendor expenses. Sites can now choose from the following Tax configurations:

- Goods Only
- Goods and Services (Labor & Vendor costs)
- Goods and Labor

## Assets & Reserves

### Asset Management, Postpone Regeneration of Expense Series

When executing a mass edit to Asset Types, the system will now run the data changes to the Asset Type before pushing any changes to the related Expenses. This change will optimize the performance and resource demands.

### Asset Types, Mass-Edit, UI Enhancements

As we continue to optimize the Mass Edit Asset Type screen for not only ease of use but also visual appearance, you will notice the following enhancements:

- Enhanced styling/screen layout
- Summary Count Details
- Additional Asset Type data columns

Asgard (DEV) -- Sunset West (Sunset Vacation Resorts)

File Organization Site Facilities Tools Help

Directory | Account List Expense Search | Locations | Assets | Work Orders | PM | Inspections | Supply Chain | Billings | Cleans | Incidents | Project 2.0

Welcome Page Asset Type List **Asset Types: Mass Edit**

Enter at least one valid value to change

Asset Type

Category: Unchanged

Report Grouping: [ ]

Expected Life: Years [ ] Months [ ]

Asset

Placed in Service: [ ] Next Replacement: [ ]

Summary Counts

Total Assets: 23

Unique Accounts: 1

Unique Sites: 1

Drag a column header here to group by that column

Site	Name	Category	Report Grouping	Department	Distinct Locations	Quantity	Total Cost	Average Cost	Reserve Method	Reserve Account	Expected Life	Next Replacement	Placed in Service	Cost Date	GL Account	Is Statutory
▼	Pressure Wash-Exterior-Bldg 10	Exterior Building, Exterior Finished Surfaces				1	23000 sq ft \$2,070.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	2/9/1998	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 11	Exterior Building, Exterior Finished Surfaces				1	23000 sq ft \$2,070.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	7/2/1998	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 12	Exterior Building, Exterior Finished Surfaces				1	20000 sq ft \$1,800.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	7/15/1999	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 13	Exterior Building, Exterior Finished Surfaces				1	20000 sq ft \$1,800.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	7/1/1999	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 14	Exterior Building, Exterior Finished Surfaces				1	20000 sq ft \$1,800.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	1/27/2000	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 15	Exterior Building, Exterior Finished Surfaces				1	20000 sq ft \$1,800.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	12/17/1999	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 16	Exterior Building, Exterior Finished Surfaces				1	20000 sq ft \$1,800.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	11/19/1999	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 17	Exterior Building, Exterior Finished Surfaces				1	20000 sq ft \$1,800.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	11/18/1999	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 18	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	11/14/2000	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 19	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	11/22/2000	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 20	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	5/30/2001	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 21	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	6/8/2001	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 22	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	2/21/2002	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 23	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	3/1/2002	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 24	Exterior Building, Exterior Finished Surfaces				1	26000 sq ft \$2,340.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	5/23/2002	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 25	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	6/7/2002	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 26	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	4/29/2003	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 27	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	4/29/2003	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 28	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	7/2/2003	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 29	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	7/17/2003	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 30	Exterior Building, Exterior Finished Surfaces				1	27000 sq ft \$2,430.00	\$0.09	Asset-Driven	Asset Management Account	7	1/1/2012	5/19/2004	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 31	Exterior Building, Exterior Finished Surfaces				1	52000 sq ft \$4,680.00	\$0.09	Asset-Driven	Asset Management Account	7	6/30/2012	6/30/2005	1/1/2006		<input type="checkbox"/>
Sunset West	Pressure Wash-Exterior-Bldg 32	Exterior Building, Exterior Finished Surfaces				1	52000 sq ft \$4,680.00	\$0.09	Asset-Driven	Asset Management Account	7	6/27/2014	6/27/2007	6/27/2007		<input type="checkbox"/>

## Accounts, GL Accounts not Sticking on Other Income

When adding or editing Other Income in Account Details, the changes will persist after you close the window you're updating.

## GL Account Fields, Fix to Tabbing Behavior

Users were previously unable to tab off the GL Account field after entering the desired account details. This field is now working as expected.



## Mobile Application

### Maintenance/Performance

We made various enhancements and fixes in several system areas, including user reports, automated reporting, and performance records/logs.

#### Specific Issues Resolved:

- AsgardMobile, Resolved Fatal Error when opening WO from Notification
- AsgardMobile, Analyzed Error Logs and made fixes to replicable issues
- AsgardMobile, Fix to Dispatch Screen Error
- AsgardMobile, Detect/Notify when the app version is no longer supported
- Miscellaneous errors caused by “double-tapping” on the screen

### Coming Soon!

Analysis/requirements gathering for the following enhancements were also completed. These features will be rolling out with upcoming updates:

- Ability to Assign PMs from Mobile Dispatcher
- Usability enhancements identified during field research

*Note: As with all Asgard updates, we will continue to support the current version and one prior. We strongly encourage all users to update ASAP to take advantage of these new features.*

We would love to hear what you think of these new features. Please contact [support@katanasoft.com](mailto:support@katanasoft.com) with any questions, concerns, or further feedback/enhancement ideas!